The Future of U.S. Weather Enterprise: Conflict or Cooperation?

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Weather and Climate is Big Business



99%

of executives surveyed say improved weather insights can reduce annual operating costs



93%

of executives surveyed report that improved weather insights can positively impact annual revenue growth



68%

of executives surveyed expect that weather insights as a service would be more valuable than raw data





Disruption Across the Value Chain



Observations

Forecasting Technology

Weather Forecasts

Post Processing Analytics

Impacts

But we need improvement across this chain!

Democracy Dies in Darkness

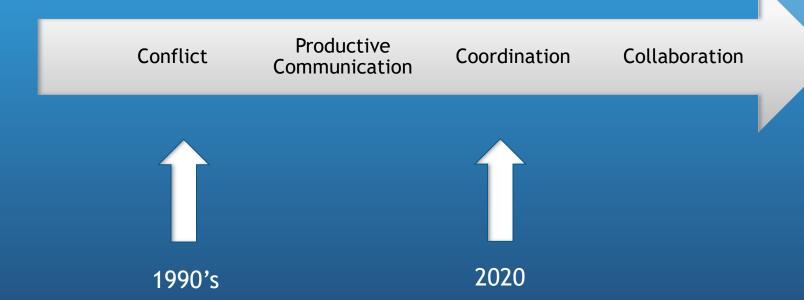
Business

The weather is big business, and it's veering toward a collision with the federal government

Now for your local weather forecast: That'll be \$10, please

The Washington Post, Nov 25, 2019

US Weather Enterprise



What's helped:
On-going engagement supported by AMS
NOAA policies and structures
Leadership Among Sectors

Challenges:
Commercial Data Buys
Evolution to Impact Based
Services

What's Worked to Date?



US Warning System

- NWS is sole authority
- Broadcasters/digital providers deliver in a timely manner, unaltered with attribution
- Why: Public safety, liability concerns
- Challenges:
 - Warning formats lag industry trends
 - Business interests/needs surpass government services

Flash Flood Warnings

BULLETIN - EAS ACTIVATION REQUESTED Flash Flood Warning National Weather Service Duluth MN 629 PM CDT MON JUN 18 2018

The National Weather Service in Duluth MN has issued a

- * Flash Flood Warning for...
 A Dam Failure in...
 East central Pine County in east central Minnesota...
 Southwestern Douglas County in northwestern Wisconsin...
 North central Burnett County in northwestern Wisconsin...
- * Until 630 PM CDT Tuesday
- * At 629 PM CDT, local law enforcement reported the Radigan Flowage Dam west of Dairyland has failed, causing flash flooding downstream on the Tamarack River south of the Dam as it flows towards the Saint Croix River.

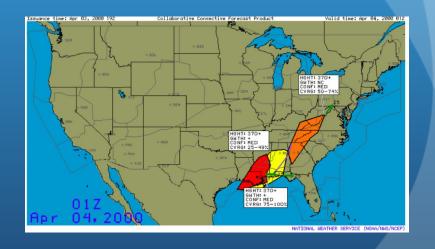
Collaborative Forecasting

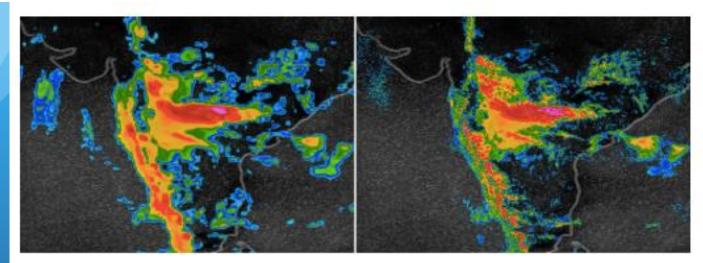
Collaborative Convective Forecast Product

Why: Driven by user (airline) needs

How: 30 minute chat room for collaboration; NWS makes final decision

Limited in scope but successful





A side-by-side comparison of monsoon rains over India as seen by an existing global weather model ... [+] IBM/THE WEATHER COMPANY

NCAR Community Modeling

Federal funding provides infrastructure
Sharing is encouraged but not required
Incentives for sharing include professional development for staff



NOAA's Earth Prediction Innovation Center mantra ..."is partnering with the community for the benefit of the nation"

US Federal Appropriations and Legislation Process

• Successes:

 Private Sector support for NOAA satellites, Federal research funding, preserving radio spectrum for weather applications

US Weather Forecast Improvement Act

Issues and Considerations

- Public Good
- Economics
- National interests
- Evolving business trends (e.g., Systems as a Service)



What's in our tool box?

- Community forums for discussion
- Tailored collaborative experiments



NOAA's Big Data Project

- Innovative
- Expanded private sector players
- Broad umbrella for efforts



Data Policy

- Commercial data is here and now
- Open access to some data is established practice
- National policies must be adaptable to what will be evolving amounts of commercial data

Do we need to set a 'floor' for what is open and sharable and adjust the 'floor' as science and technology evolves?

